UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

U.S. BANK, NATIONAL ASSOCIATION, in its capacity as Trustee, JOSHUA N. TERRY and ACIS CAPITAL MANAGEMENT, L.P.,

Plaintiffs,

Case No. 1:21-cv-11059 (GHW)

-against-

THE CHARITABLE DONOR ADVISED FUND, L.P., CLO HOLDCO LTD. and NEXPOINT STRATEGIC OPPORTUNITIES FUND,

Defendants.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Mark D. Kotwick of the law firm of Seward & Kissel LLP, an attorney admitted to practice before this Court, hereby appears as an attorney of record for Plaintiff U.S. Bank National Association, in its capacity as Trustee, in the above-captioned proceeding and requests that all subsequent papers be served upon him at the address below.

Dated: New York, New York March 2, 2022

SEWARD & KISSEL LLP

By: /s/ Mark D. Kotwick

Mark D. Kotwick One Battery Park Plaza New York, New York 10004

Tel.: (212) 574-1200 Fax: (212) 480-8421 kotwick@sewkis.com